

**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

**SCHEDULE 13G**

**UNDER THE SECURITIES EXCHANGE ACT OF 1934**

(Amendment No. 4)\*

**Oportun Financial Corp**

(Name of Issuer)

**Common Stock, \$0.0001 par value per share**

(Title of Class of Securities)

**68376D104**

(CUSIP Number)

**12/31/2024**

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- Rule 13d-1(b)  
 Rule 13d-1(c)  
 Rule 13d-1(d)

**SCHEDULE 13G**

CUSIP No. 68376D104

1	<b>Names of Reporting Persons</b> Institutional Venture Partners XIV, L.P.
2	<b>Check the appropriate box if a member of a Group (see instructions)</b> <input type="checkbox"/> (a) <input checked="" type="checkbox"/> (b)
3	<b>Sec Use Only</b>
4	<b>Citizenship or Place of Organization</b> DELAWARE

Number of Shares Beneficially Owned by Each Reporting Person With:	5	Sole Voting Power 0.00
	6	Shared Voting Power 820,291.00
	7	Sole Dispositive Power 0.00
	8	Shared Dispositive Power 820,291.00
9	Aggregate Amount Beneficially Owned by Each Reporting Person 820,291.00	
10	Check box if the aggregate amount in row (9) excludes certain shares (See Instructions) <input type="checkbox"/>	
11	Percent of class represented by amount in row (9) 2.3 %	
12	Type of Reporting Person (See Instructions) PN	

SCHEDULE 13G

CUSIP No.	68376D104
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1	Names of Reporting Persons Institutional Venture Management XIV, LLC	
2	Check the appropriate box if a member of a Group (see instructions) <input type="checkbox"/> (a) <input checked="" type="checkbox"/> (b)	
3	Sec Use Only	
4	Citizenship or Place of Organization DELAWARE	
Number of Shares Beneficially Owned by Each Reporting Person With:	5	Sole Voting Power 0.00
	6	Shared Voting Power 820,291.00
	7	Sole Dispositive Power 0.00
	8	Shared Dispositive Power 820,291.00
9	Aggregate Amount Beneficially Owned by Each Reporting Person 820,291.00	
10	Check box if the aggregate amount in row (9) excludes certain shares (See Instructions) <input type="checkbox"/>	

11	Percent of class represented by amount in row (9) 2.3 %
12	Type of Reporting Person (See Instructions) OO

SCHEDULE 13G

CUSIP No.	68376D104
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1	<b>Names of Reporting Persons</b> Todd C. Chaffee
2	<b>Check the appropriate box if a member of a Group (see instructions)</b> <input type="checkbox"/> (a) <input checked="" type="checkbox"/> (b)
3	<b>Sec Use Only</b>
4	<b>Citizenship or Place of Organization</b> UNITED STATES
Number of Shares Beneficially Owned by Each Reporting Person With:	5 <b>Sole Voting Power</b> 0.00
	6 <b>Shared Voting Power</b> 820,291.00
	7 <b>Sole Dispositive Power</b> 0.00
	8 <b>Shared Dispositive Power</b> 820,291.00
9	<b>Aggregate Amount Beneficially Owned by Each Reporting Person</b> 820,291.00
10	<b>Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)</b> <input type="checkbox"/>
11	Percent of class represented by amount in row (9) 2.3 %
12	Type of Reporting Person (See Instructions) IN

SCHEDULE 13G

CUSIP No.	68376D104
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1	<b>Names of Reporting Persons</b> Norman A. Fogelsong
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2	Check the appropriate box if a member of a Group (see instructions)	
	<input type="checkbox"/> (a)	<input checked="" type="checkbox"/> (b)
3	Sec Use Only	
4	Citizenship or Place of Organization UNITED STATES	
Number of Shares Beneficially Owned by Each Reporting Person With:	5	Sole Voting Power 0.00
	6	Shared Voting Power 820,291.00
	7	Sole Dispositive Power 0.00
	8	Shared Dispositive Power 820,291.00
9	Aggregate Amount Beneficially Owned by Each Reporting Person 820,291.00	
10	Check box if the aggregate amount in row (9) excludes certain shares (See Instructions) <input type="checkbox"/>	
11	Percent of class represented by amount in row (9) 2.3 %	
12	Type of Reporting Person (See Instructions) IN	

SCHEDULE 13G

CUSIP No.	68376D104
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1	Names of Reporting Persons Stephen J. Harrick	
2	Check the appropriate box if a member of a Group (see instructions)	
	<input type="checkbox"/> (a)	<input checked="" type="checkbox"/> (b)
3	Sec Use Only	
4	Citizenship or Place of Organization DELAWARE	

Number of Shares Beneficially Owned by Each Reporting Person With:	5	Sole Voting Power 0.00
	6	Shared Voting Power 820,291.00
	7	Sole Dispositive Power 0.00
	8	Shared Dispositive Power 820,291.00
9	Aggregate Amount Beneficially Owned by Each Reporting Person 820,291.00	
10	Check box if the aggregate amount in row (9) excludes certain shares (See Instructions) <input type="checkbox"/>	
11	Percent of class represented by amount in row (9) 2.3 %	
12	Type of Reporting Person (See Instructions) IN	

SCHEDULE 13G

CUSIP No.	68376D104
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1	Names of Reporting Persons Jules A. Maltz	
2	Check the appropriate box if a member of a Group (see instructions) <input type="checkbox"/> (a) <input checked="" type="checkbox"/> (b)	
3	Sec Use Only	
4	Citizenship or Place of Organization UNITED STATES	
Number of Shares Beneficially Owned by Each Reporting Person With:	5	Sole Voting Power 0.00
	6	Shared Voting Power 820,291.00
	7	Sole Dispositive Power 0.00
	8	Shared Dispositive Power 820,291.00
9	Aggregate Amount Beneficially Owned by Each Reporting Person 820,291.00	
10	Check box if the aggregate amount in row (9) excludes certain shares (See Instructions) <input type="checkbox"/>	

11	Percent of class represented by amount in row (9) 2.3 %
12	Type of Reporting Person (See Instructions) IN

SCHEDULE 13G

CUSIP No.	68376D104
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1	<b>Names of Reporting Persons</b> J. Sanford Miller
2	<b>Check the appropriate box if a member of a Group (see instructions)</b> <input type="checkbox"/> (a) <input checked="" type="checkbox"/> (b)
3	<b>Sec Use Only</b>
4	<b>Citizenship or Place of Organization</b> UNITED STATES
Number of Shares Beneficially Owned by Each Reporting Person With:	5 <b>Sole Voting Power</b> 0.00
	6 <b>Shared Voting Power</b> 820,291.00
	7 <b>Sole Dispositive Power</b> 0.00
	8 <b>Shared Dispositive Power</b> 820,291.00
9	<b>Aggregate Amount Beneficially Owned by Each Reporting Person</b> 820,291.00
10	<b>Check box if the aggregate amount in row (9) excludes certain shares (See Instructions)</b> <input type="checkbox"/>
11	<b>Percent of class represented by amount in row (9)</b> 2.3 %
12	<b>Type of Reporting Person (See Instructions)</b> IN

SCHEDULE 13G

CUSIP No.	68376D104
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1	<b>Names of Reporting Persons</b> Dennis B. Phelps
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2	Check the appropriate box if a member of a Group (see instructions)	
	<input type="checkbox"/> (a)	<input checked="" type="checkbox"/> (b)
3	Sec Use Only	
4	Citizenship or Place of Organization UNITED STATES	
Number of Shares Beneficially Owned by Each Reporting Person With:	5	Sole Voting Power 0.00
	6	Shared Voting Power 820,291.00
	7	Sole Dispositive Power 0.00
	8	Shared Dispositive Power 820,291.00
9	Aggregate Amount Beneficially Owned by Each Reporting Person 820,291.00	
10	Check box if the aggregate amount in row (9) excludes certain shares (See Instructions) <input type="checkbox"/>	
11	Percent of class represented by amount in row (9) 2.3 %	
12	Type of Reporting Person (See Instructions) IN	

## SCHEDULE 13G

**Item 1.**

**(a) Name of issuer:**

Oportun Financial Corp

**(b) Address of issuer's principal executive offices:**

2 CIRCLE STAR WAY, SAN CARLOS, CA, 94070.

**Item 2.**

**(a) Name of person filing:**

The names of the persons filing this report (collectively, the "Reporting Persons") are:

Institutional Venture Partners XIV, L.P. ("IVP XIV")  
 Institutional Venture Management XIV, LLC ("IVM XIV")  
 Todd C. Chaffee ("Chaffee")  
 Norman A. Fogelsong ("Fogelsong")  
 Stephen J. Harrick ("Harrick")  
 Jules A. Maltz ("Maltz")  
 J. Sanford Miller ("Miller")  
 Dennis B. Phelps ("Phelps")

The Reporting Persons expressly disclaim status as a "group" for purposes of this Schedule 13G.

**(b) Address or principal business office or, if none, residence:**

c/o Institutional Venture Partners  
 3000 Sand Hill Road, Building 2, Suite 250  
 Menlo Park, CA 94025

(c) **Citizenship:**

IVP XIV Delaware  
IVM XIV Delaware  
Chaffee United States  
Fogelsong United States  
Harrick United States  
Maltz United States  
Miller United States  
Phelps United States

(d) **Title of class of securities:**

Common Stock, \$0.0001 par value per share

(e) **CUSIP No.:**

68376D104

**Item 3. If this statement is filed pursuant to §§ 240.13d-1(b) or 240.13d-2(b) or (c), check whether the person filing is a:**

- (a)  **Broker or dealer registered under section 15 of the Act (15 U.S.C. 78o);**
- (b)  **Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c);**
- (c)  **Insurance company as defined in section 3(a)(19) of the Act (15 U.S.C. 78c);**
- (d)  **Investment company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8);**
- (e)  **An investment adviser in accordance with § 240.13d-1(b)(1)(ii)(E);**
- (f)  **An employee benefit plan or endowment fund in accordance with § 240.13d-1(b)(1)(ii)(F);**
- (g)  **A parent holding company or control person in accordance with § 240.13d-1(b)(1)(ii)(G);**
- (h)  **A savings associations as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);**
- (i)  **A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);**
- (j)  **A non-U.S. institution in accordance with § 240.13d-1(b)(1)(ii)(J). If filing as a non-U.S. institution in accordance with § 240.13d-1(b)(1)(ii)(J), please specify the type of institution:**
- (k)  **Group, in accordance with Rule 240.13d-1(b)(1)(ii)(K).**

**Item 4. Ownership**

(a) **Amount beneficially owned:**

IVP XIV directly holds 820,291 shares of common stock. IVM XIV is general partner of IVP XIV and Chaffee, Fogelsong, Harrick, Maltz, Miller and Phelps are Managing Directors of IVM XIV. Each of IVM XIV, Chaffee, Fogelsong, Harrick, Maltz, Miller and Phelps shares voting and dispositive power over the securities held by IVP XIV.

(b) **Percent of class:**

Row 11 of each Reporting Person's cover page to this Schedule 13G sets forth the percentages of the securities of the Issuer beneficially owned by such Reporting Person as of December 31, 2024 and is incorporated by reference. The percentage set forth in each row 11 is based upon 35,976,225 shares of common stock outstanding as of December 2, 2024 as disclosed in the Issuer's prospectus dated January 3, 2025 filed with the Securities and Exchange Commission (the "SEC") on January 3, 2025. %

(c) **Number of shares as to which the person has:**

(i) **Sole power to vote or to direct the vote:**

Row 5 of each Reporting Person's cover page to this Schedule 13G sets forth the sole power to vote or to direct the vote of securities of the Issuer beneficially owned by such Reporting Person as of December 31, 2024 and is incorporated by reference.

(ii) **Shared power to vote or to direct the vote:**

Row 6 of each Reporting Person's cover page to this Schedule 13G sets forth the shared power to vote or to direct the vote of securities of the Issuer beneficially owned by such Reporting Person as of December 31, 2024 and is incorporated by reference.



**(iii) Sole power to dispose or to direct the disposition of:**

Row 7 of each Reporting Person's cover page to this Schedule 13G sets forth the sole power to dispose or to direct the disposition of securities of the Issuer beneficially owned by such Reporting Person as of December 31, 2024 and is incorporated by reference.

**(iv) Shared power to dispose or to direct the disposition of:**

Row 8 of each Reporting Person's cover page to this Schedule 13G sets forth the shared power to dispose or to direct the disposition of securities of the Issuer beneficially owned by such Reporting Person as of December 31, 2024 and is incorporated by reference.

**Item 5. Ownership of 5 Percent or Less of a Class.**

Ownership of 5 percent or less of a class

**Item 6. Ownership of more than 5 Percent on Behalf of Another Person.**

Not Applicable

**Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on by the Parent Holding Company or Control Person.**

Not Applicable

**Item 8. Identification and Classification of Members of the Group.**

Not Applicable

**Item 9. Notice of Dissolution of Group.**

Not Applicable

**Item 10. Certifications:**

Not Applicable

**SIGNATURE**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Institutional Venture Partners XIV, L.P.

Signature: /s/ Leslie Stolper

Name/Title: By Institutional Venture Management XIV, LLC, its General Partner, By Leslie Stolper, Authorized Signatory

Date: 02/14/2025

Institutional Venture Management XIV, LLC

Signature: /s/ Leslie Stolper

Name/Title: By Leslie Stolper, Authorized Signatory

Date: 02/14/2025

Todd C. Chaffee

Signature: /s/ Leslie Stolper

Name/Title: By Leslie Stolper, Attorney-in-Fact

Date: 02/14/2025

Norman A. Fogelsong

Signature: /s/ Leslie Stolper

Name/Title: By Leslie Stolper, Attorney-in-Fact

Date: 02/14/2025

Stephen J. Harrick

**Signature:** /s/ Leslie Stolper  
**Name/Title:** By Leslie Stolper, Attorney-in-Fact  
**Date:** 02/14/2025

Jules A. Maltz

**Signature:** /s/ Leslie Stolper  
**Name/Title:** By Leslie Stolper, Attorney-in-Fact  
**Date:** 02/14/2025

J. Sanford Miller

**Signature:** /s/ Leslie Stolper  
**Name/Title:** By Leslie Stolper, Attorney-in-Fact  
**Date:** 02/14/2025

Dennis B. Phelps

**Signature:** /s/ Leslie Stolper  
**Name/Title:** By Leslie Stolper, Attorney-in-Fact  
**Date:** 02/14/2025

**Exhibit Information**

Exhibit 99.1 Joint Filing Agreement

JOINT FILING STATEMENT

We, the undersigned, hereby express our agreement that the attached statement on Schedule 13G relating to the common stock of Oportun Financial Corporation is filed on behalf of each of us.

Dated: February 14, 2025

**Institutional Venture Partners XIV, L.P.**

By: Institutional Venture Management XIV, LLC  
Its: General Partner

By: /s/ Leslie Stolper  
Name: Leslie Stolper  
Title: Authorized Signatory

**Institutional Venture Management XIV, LLC**

By: /s/ Leslie Stolper  
Name: Leslie Stolper  
Title: Authorized Signatory

**Todd C. Chaffee**

By: /s/ Leslie Stolper  
Name: Leslie Stolper  
Title: Attorney-in-Fact

**Norman A. Fogelsong**

By: /s/ Leslie Stolper  
Name: Leslie Stolper  
Title: Attorney-in-Fact

**Stephen J. Harrick**

By: /s/ Leslie Stolper  
Name: Leslie Stolper  
Title: Attorney-in-Fact

**Jules A. Maltz**

By: /s/ Leslie Stolper  
Name: Leslie Stolper  
Title: Attorney-in-Fact

**J. Sanford Miller**

By: /s/ Leslie Stolper  
Name: Leslie Stolper  
Title: Attorney-in-Fact

**Dennis B. Phelps**

By: /s/ Leslie Stolper  
Name: Leslie Stolper  
Title: Attorney-in-Fact