The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549 **FORM D** 

## Notice of Exempt Offering of Securities

OMB APPROVAL

OMB Number: 3235-0076
Estimated average burden
hours per response: 4.00

1. Issuer's Identity			
CIK (Filer ID Number)	Previous Names	X None	Entity Type
<u>0001538716</u>			X Corporation
Name of Issuer			Limited Partnership
Progreso Financiero Holdings, Inc.			H '
Jurisdiction of Incorporation/Orga	nization		Limited Liability Company
DELAWARE			General Partnership
Year of Incorporation/Organizatio	n		Business Trust
Over Five Years Ago			Other (Specify)
	v Year) 2011		
Yet to Be Formed	, 100., 2011		
Tret to be Formed			
Principal Place of Business a	nd Contact Information		
Name of Issuer			
Progreso Financiero Holdings, Inc.			
Street Address 1		Street Address 2	
171 CONSTITUTION DRIVE			
City	State/Province/Country	ZIP/PostalCode	Phone Number of Issuer
MENLO PARK	CALIFORNIA	94025	(650) 391-0217
B. Related Persons			
Last Name	First Name		Middle Name
Vasquez	Raul		
Street Address 1	Street Address 2		
Progeso Financiero Holdings, Inc.	171 Constitution Dri	ve	
City	State/Province/Cou	untry	ZIP/PostalCode
Menlo Park	CALIFORNIA		94025
Relationship: X Executive Officer	X Director Promoter		
Clarification of Response (if Nece	ssary):		
Last Name	First Name		Middle Name
Tomlinson	David		
Street Address 1	Street Address 2		
Progeso Financiero Holdings, Inc.	171 Constitution Dri	ve	
City	State/Province/Cou	untry	ZIP/PostalCode
Menlo Park	CALIFORNIA		94025
Relationship: X Executive Officer	X Director   Promoter		
Clarification of Response (if Nece	ssary):		
Last Name	First Name		Middle Name
Coblentz	Jonathan		
Street Address 1	Street Address 2		
Progeso Financiero Holdings, Inc.	171 Constitution Dri	ve	
City	State/Province/Cou	untry	ZIP/PostalCode
Menlo Park	CALIFORNIA		94025
Relationship: X Executive Officer	Director Promoter		
	1 1		

Clarification of Response (if Necessary):			
Last Name	First Name	Middle Name	
Strohm	David		
Street Address 1	Street Address 2		
c/o Greylock Partners	2250 Sand Hill Rd., Ste. 200		
City	State/Province/Country	ZIP/PostalCode	
Menlo Park	CALIFORNIA	94025	
Relationship: Executive Officer X Direct	ctor Promoter		
Clarification of Response (if Necessary):			
Last Name	First Name	Middle Name	
Larsen	Chris		
Street Address 1	Street Address 2		
c/o Prosper Marketplace, Inc.	111 Sutter St., 22nd Floor		
City	State/Province/Country	ZIP/PostalCode	
San Francisco	CALIFORNIA	94104	
Relationship: Executive Officer X Direct	etor Promoter		
Clarification of Response (if Necessary):			
Last Name	First Name	Middle Name	
Patterson	Thomas		
Street Address 1	Street Address 2		
c/o Madrone Partenrs	3000 Sand Hill Rd., Building 1		
City	State/Province/Country	ZIP/PostalCode	
Menlo Park	CALIFORNIA	94104	
Relationship: Executive Officer X Direct	ctor Promoter		
Clarification of Response (if Necessary):	_		
Last Name	First Name	Middle Name	
Pascarella	Carl		
Street Address 1	Street Address 2		
c/o TPG Capital, L.P.	345 California St.		
City	State/Province/Country	ZIP/PostalCode	
San Francisco	CALIFORNIA	94104	
Relationship: $\square$ Executive Officer $\boxed{X}$ Direct	ctor Promoter		
Clarification of Response (if Necessary):			
Last Name	First Name	Middle Name	
Alvarez	Aida		
Street Address 1	Street Address 2		
c/o Progreso Financiero Holdings, Inc.	171 Constitution Dr.		
City	State/Province/Country	ZIP/PostalCode	
Menlo Park	CALIFORNIA	94104	
Relationship: Executive Officer X Direct	CIOI ETOTIIOLEI		
Clarification of Response (if Necessary):			
Last Name	First Name	Middle Name	
Florez	Dean		
Street Address 1	Street Address 2		
c/o Progreso Financiero Holdings, Inc	171 Constitution Dr.		
City	State/Province/Country	ZIP/PostalCode	
Menlo Park	CALIFORNIA	94025	
Relationship: Executive Officer X Direct	ctor Promoter		
Clarification of Response (if Necessary):			
4. Industry Group			

Agriculture	Health Care	Retailing		
Banking & Financial Services	Biotechnology	Restaurants		
Commercial Banking	_	Technology		
Insurance	Health Insurance	Computers		
Investing	Hospitals & Physicians	Telecommunications		
Investment Banking	Pharmaceuticals			
Pooled Investment Fund	Other Health Care	☐ Other Technology  Travel		
Is the issuer registered as an investment company under	Manufacturing	Airlines & Airports		
the Investment Company	Real Estate			
Act of 1940?	Commercial	Lodging & Conventions		
Yes No	Construction	Tourism & Travel Services		
X Other Banking & Financial Services		Other Travel		
Business Services Energy	REITS & Finance	Other		
Coal Mining	Residential	_		
	Other Real Estate			
☐ Electric Utilities				
Energy Conservation				
Environmental Services				
Oil & Gas				
Other Energy				
_				
5. Issuer Size				
Revenue Range OR	Aggregate Net A	Asset Value Range		
No Revenues	No Aggregate	e Net Asset Value		
\$1 - \$1,000,000	\$1 - \$5,000,0	000		
\$1,000,001 - \$5,000,000	\$5,000,001 -			
\$5,000,001 - \$25,000,000	H	- \$50,000,000		
\$25,000,001 - \$100,000,000	H	- \$100,000,000		
Over \$100,000,000	Over \$100,00			
X Decline to Disclose	H			
Not Applicable Not Applicable				
6. Federal Exemption(s) and Exclusion(s	Claimed (select all that app	oly)		
Rule 504(b)(1) (not (i), (ii) or (iii))	Rule 505			
Rule 504 (b)(1)(i)	X Rule 506			
Rule 504 (b)(1)(ii)	H	Act Section 4(5)		
Rule 504 (b)(1)(iii)	Investment	t Company Act Section 3(c)		
_	Section 3(	(c)(1) Section 3(c)(9)		
	Section 3(			
	Section 3(			
	Section 3(	(c)(3) Section 3(c)(11)		
	Section 3(	(c)(4) Section 3(c)(12)		
	Section 3(			
	Section 3(	(c)(6) Section 3(c)(14)		
	Section 3(	(c)(7)		
7. Type of Filing				

New Notice Date of First Sale 2013-01-08 First Sale Yet to Occur	r			
Amendment				
8. Duration of Offering				
Does the Issuer intend this offering to last more than one year?	s X No			
9. Type(s) of Securities Offered (select all that apply)				
Equity	Pooled Investment Fund Interests			
Debt	Tenant-in-Common Securities			
X Option, Warrant or Other Right to Acquire Another Security  Security to be Acquired Upon Exercise of Option, Warrant or Other F  Acquire Security	Mineral Property Securities  Right to Other (describe)			
10. Business Combination Transaction				
Is this offering being made in connection with a business combination to or exchange offer?	ransaction, such as a merger, acquisition Yes X No			
Clarification of Response (if Necessary):				
11. Minimum Investment				
Minimum investment accepted from any outside investor \$0 USD				
12. Sales Compensation				
Recipient	Recipient CRD Number X None			
(Associated) Broker or Dealer X None	(Associated) Broker or Dealer CRD Number $\overline{\mathbb{X}}$ None			
Street Address 1 City	Street Address 2 State/Province/Country	ZIP/Postal Code		
State(s) of Solicitation (select all that apply) Check "All States" or check individual States	Foreign/non-US			
13. Offering and Sales Amounts				
Total Offering Amount \$76,819 USD or Indefinite				
Total Amount Sold \$0 USD				
Total Remaining to be Sold \$76,819 USD or Indefinite				
Clarification of Response (if Necessary):				
The offering amount represents the amount of proceeds from the exercise of the	e warrant issued in this offering. The warrant has not been exercised.			
14. Investors				
Select if securities in the offering have been or may be sold to personauch non-accredited investors who already have invested in the offer		ber of		
Regardless of whether securities in the offering have been or may be total number of investors who already have invested in the offering:		er the 1		
15. Sales Commissions & Finder's Fees Expenses				
Provide separately the amounts of sales commissions and finders fees check the box next to the amount.	expenses, if any. If the amount of an expenditure is not known, pro	ovide an estimate and		
Sales Commissions \$0 USD Estimate				
Finders' Fees \$0 USD Estimate				
Clarification of Response (if Necessary):				
16. Use of Proceeds				
Provide the amount of the gross proceeds of the offering that has been executive officers, directors or promoters in response to Item 3 above.				
\$0 USD Estimate				

Clarification of Response (if Necessary):

## Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

## **Terms of Submission**

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the
  accordance with applicable law, the information furnished to offerees.\*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Rule 505 exemption, the issuer is not disqualified from relying on Rule 505 for one of the reasons stated in Rule 505(b)(2) (iii).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Progreso Financiero Holdings, Inc.	/sJonathan Coblentz	Jonathan Coblentz	Chief Financial Officer	2013-02-07

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

\* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.