The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549 **FORM D** 

## Notice of Exempt Offering of Securities

OMB APPROVAL

OMB Number: 3235-0076
Estimated average burden
hours per response: 4.00

1. Issuer's Identity			
CIK (Filer ID Number)	Previous Names	X None	Entity Type
<u>0001538716</u>			X Corporation
Name of Issuer			Limited Partnership
Progreso Financiero Holdings, Inc.			H '
Jurisdiction of Incorporation/Orga	nization		Limited Liability Company
DELAWARE			General Partnership
Year of Incorporation/Organizatio	n		Business Trust
Over Five Years Ago			Other (Specify)
	v Year) 2011		
Yet to Be Formed	, 100., 2011		
Tret to be Formed			
Principal Place of Business a	nd Contact Information		
Name of Issuer			
Progreso Financiero Holdings, Inc.			
Street Address 1		Street Address 2	
171 CONSTITUTION DRIVE			
City	State/Province/Country	ZIP/PostalCode	Phone Number of Issuer
MENLO PARK	CALIFORNIA	94025	(650) 391-0217
3. Related Persons			
Last Name	First Name		Middle Name
Vasquez	Raul		
Street Address 1	Street Address 2		
Progeso Financiero Holdings, Inc.	171 Constitution Dri	ve	
City	State/Province/Cou	untry	ZIP/PostalCode
Menlo Park	CALIFORNIA		94025
Relationship: X Executive Officer	X Director Promoter		
Clarification of Response (if Nece	ssary):		
Last Name	First Name		Middle Name
Tomlinson	David		
Street Address 1	Street Address 2		
Progeso Financiero Holdings, Inc.	171 Constitution Dri	ve	
City	State/Province/Cou	untry	ZIP/PostalCode
Menlo Park	CALIFORNIA		94025
Relationship: X Executive Officer	X Director   Promoter		
Clarification of Response (if Nece	ssary):		
Last Name	First Name		Middle Name
Coblentz	Jonathan		
Street Address 1	Street Address 2		
Progeso Financiero Holdings, Inc.	171 Constitution Dri	ve	
City	State/Province/Cou	untry	ZIP/PostalCode
Menlo Park	CALIFORNIA		94025
Relationship: X Executive Officer	Director Promoter		
	1 1		

Clarification of Response (if Necessary): First Name Middle Name Last Name Strohm David Street Address 1 Street Address 2 2250 Sand Hill Rd., Ste. 200 c/o Greylock Partners City State/Province/Country ZIP/PostalCode **CALIFORNIA** 94025 Menlo Park Relationship: | Executive Officer X Director | Promoter Clarification of Response (if Necessary): First Name Middle Name Last Name Larsen Chris Street Address 2 Street Address 1 c/o Prosper Marketplace, Inc. 111 Sutter St., 22nd Floor City State/Province/Country ZIP/PostalCode **CALIFORNIA** 94104 San Francisco Relationship: Executive Officer X Director Promoter Clarification of Response (if Necessary): Middle Name Last Name First Name Patterson Thomas Street Address 2 Street Address 1 3000 Sand Hill Rd., Building 1 c/o Madrone Partners City State/Province/Country ZIP/PostalCode Menlo Park **CALIFORNIA** 94104 Relationship: | Executive Officer X Director | Promoter Clarification of Response (if Necessary): First Name Middle Name Last Name Pascarella Carl Street Address 1 Street Address 2 c/o TPG Capital, L.P. 345 California St. City State/Province/Country ZIP/PostalCode San Francisco **CALIFORNIA** 94104 Relationship: Executive Officer X Director Promoter Clarification of Response (if Necessary): Middle Name First Name Last Name Alvarez Aida Street Address 1 Street Address 2 c/o Progreso Financiero Holdings, Inc. 171 Constitution Dr. State/Province/Country ZIP/PostalCode **CALIFORNIA** 94104 Menlo Park Relationship: Executive Officer X Director Promoter Clarification of Response (if Necessary): Last Name First Name Middle Name Florez Dean Street Address 2 Street Address 1 c/o Progreso Financiero Holdings, Inc. 171 Constitution Dr. State/Province/Country ZIP/PostalCode City 94025 **CALIFORNIA** Menlo Park Relationship: | Executive Officer X Director | Promoter Clarification of Response (if Necessary): Last Name First Name Middle Name Scott

Street Address 2

Harvey

Street Address 1

Progreso Financiero Holdings, Inc.	171 Constitution Dr.				
City	State/Province/Country	ZIP/PostalCode			
Menlo Park	CALIFORNIA	94025			
Relationship: X Executive Officer Director	Promoter				
	_				
Clarification of Response (if Necessary):					
Last Name	First Name	Middle Name			
Maltz	Jules	made Hame			
Street Address 1	Street Address 2				
c/o Institutional Venture Partners XIV	3000 Sand Hill Rd., Bldg 2,	Ste 250			
City	State/Province/Country	ZIP/PostalCode			
Menlo Park	CALIFORNIA	94025			
Relationship: Executive Officer X Director	Promoter				
Clarification of Response (if Necessary):					
4. Industry Group					
Agriculture	Health Care	Retailing			
Banking & Financial Services	Biotechnology	Retailing			
	Diotectificingy	Restaurants			
Commercial Banking	Health Insurance	Technology			
Insurance	Hospitals & Physicians	Computers			
Investing					
Investment Banking	Pharmaceuticals	Telecommunications			
Pooled Investment Fund	Other Health Care	Other Technology			
☐ Is the issuer registered as	Manufacturing	Travel			
an investment company under	Real Estate	Airlines & Airports			
the Investment Company Act of 1940?		Dannes & Anports			
	Commercial	Lodging & Conventions			
∐Yes ∐No	Construction	Tourism & Travel Services			
Other Banking & Financial Services	REITS & Finance				
Business Services		Other Travel			
Energy	Residential	Other			
Coal Mining	Other Real Estate				
☐ Electric I Hilities					
Electric Utilities					
Energy Conservation					
Environmental Services					
Oil & Gas					
Other Energy					
5. Issuer Size					
Revenue Range OR	Aggregate Net A	Asset Value Range			
No Revenues		e Net Asset Value			
\$1 - \$1,000,000	\$1 - \$5,000,00				
\$1,000,001 - \$5,000,000	\$5,000,001 - \$				
<b> </b>	片				
\$5,000,001 - \$25,000,000	\$25,000,001 -				
\$25,000,001 - \$100,000,000	\$50,000,001 -	- \$100,000,000			
Over \$100,000,000	Over \$100,00	0,000			
X Decline to Disclose	Decline to Dis	sclose			
Not Applicable	Not Applicable	9			
6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)					
Rule 504(b)(1) (not (i), (ii) or (iii))	Rule 505				
<b>H</b>	片				
Rule 504 (b)(1)(i)	X Rule 506				

	Rule 504 (b)(1)(ii)	Securities Act Section 4(5)					
	Rule 504 (b)(1)(iii)	Investment Company Act Section 3(c)					
		Section 3(c)(	1)	Section 3(c)(9)			
		Section 3(c)(2	2)	Section 3(c)(10)			
		Section 3(c)(3	3)	Section 3(c)(11)			
		Section 3(c)(4	4)	Section 3(c)(12)			
		Section 3(c)(	5)	Section 3(c)(13)			
		Section 3(c)(6	6)	Section 3(c)(14)			
		Section 3(c)(	7)				
7.	Type of Filing						
×	New Notice Date of First Sale 2013-08-28 First Sale	Yet to Occur					
	Amendment						
8.	Duration of Offering						
С	ooes the Issuer intend this offering to last more than one y	ear? Yes X N	o				
9.	Type(s) of Securities Offered (select all that apply)						
>	Equity		Pooled	Investment Fund Interests			
Ī	Debt		Tenant-	in-Common Securities			
Ī	Option, Warrant or Other Right to Acquire Another Secu	rity	Mineral	Property Securities			
	Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security  Other (describe)						
10	D. Business Combination Transaction						
	s this offering being made in connection with a business or r exchange offer?	ombination transac	ction, such as	a merger, acquisition	Yes X No		
С	larification of Response (if Necessary):						
1	1. Minimum Investment						
Ν	finimum investment accepted from any outside investor \$	0 USD					
12	2. Sales Compensation						
F	Recipient	Rec	ipient CRD Nu	mber X None			
(	Associated) Broker or Dealer X None	(Ass	sociated) Broke	er or Dealer CRD Number	X None		
S	street Address 1		et Address 2				
City		State	e/Province/Cou	untry	Z	IP/Postal Code	
(	State(s) of Solicitation (select all that apply) Check "All States" or check individual States	∐F	oreign/non-US				
1	3. Offering and Sales Amounts						
Т	otal Offering Amount \$57,166,220 USD or Indefini	te					
T	otal Amount Sold \$46,776,092 USD						
Т	otal Remaining to be Sold \$10,390,128 USD or Indefini	te					
С	larification of Response (if Necessary):						
14	4. Investors						
Ţ	Select if securities in the offering have been or may be		no do not quali	fy as accredited investors,	and enter the number	of	
L	☐ such non-accredited investors who already have invested in the offering.  Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the						
	total number of investors who already have invested in	the offering:	. 10 poroons w	ao not quamy ao aoofea	iiivotoio, ointoi tii	14	
1	5. Sales Commissions & Finder's Fees Expenses						

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and

check the box next to the amount.
Sales Commissions \$0 USD Estimate
Finders' Fees \$0 USD Estimate
Clarification of Response (if Necessary):
16. Use of Proceeds
Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.
\$0 USD Estimate

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

## Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the
  accordance with applicable law, the information furnished to offerees.\*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed
- Certifying that, if the issuer is claiming a Rule 505 exemption, the issuer is not disqualified from relying on Rule 505 for one of the reasons stated in Rule 505(b)(2) (iii).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Progreso Financiero Holdings, Inc.	/s/ Scott Harvey	Scott Harvey		2013-09-05

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

<sup>\*</sup> This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.